

29-30 April 2019 • 24-25 Shabaan 1440 Fairmont Riyadh Hotel @

Under the Patronage of H.E. Dr. Majid Alqassabi Minister of Commerce & Investment

Conference Program

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INTRODUCTION TO THE CONFERENCE

The Bankruptcy Commission is pleased to announce the launch of the **First Conference on Resolving Insolvencies (SCORI)** which will take place in Riyadh on **Shaaban 24th and 25th 1440 AH (April 29th and 30th 2019 AD)**, under the Patronage of H.E. the Minister of Commerce and Investment Dr. Majid Bin Abdallah AI Qassabi.

The conference provides an overview of the positive impact of bankruptcy laws in resolving insolvencies through setting an attractive investment environment that protects the investment entities and support the continuation of their investment practice. This overview is based on the latest international and domestic practices that is related to the procedures of the new Bankruptcy Law issued by Royal Decree No. (M/50) dated 28/05/1439 A.H.: Protective Settlement, Financial Restructuring, and Liquidation procedures.

The **First Conference on Resolving Insolvencies** comes in collaboration with all stakeholders related to the bankruptcy law within the Kingdom of Saudi Arabia, prestigious international organizations and a high level international and local audience to highlight the importance of the law within the economy, its role in encouraging investment and facilitating business.

THE BANKRUPTCY COMMISSION



To achieve confidence and transparency in the bankruptcy procedures by overtaking financial distresses of debtors and maintaining the rights of parties involved.



An independent governmental entity that advances confidence in the bankruptcy procedure by improving the capabilities of professionals in the field, the efficiency of procedures, and transparency.





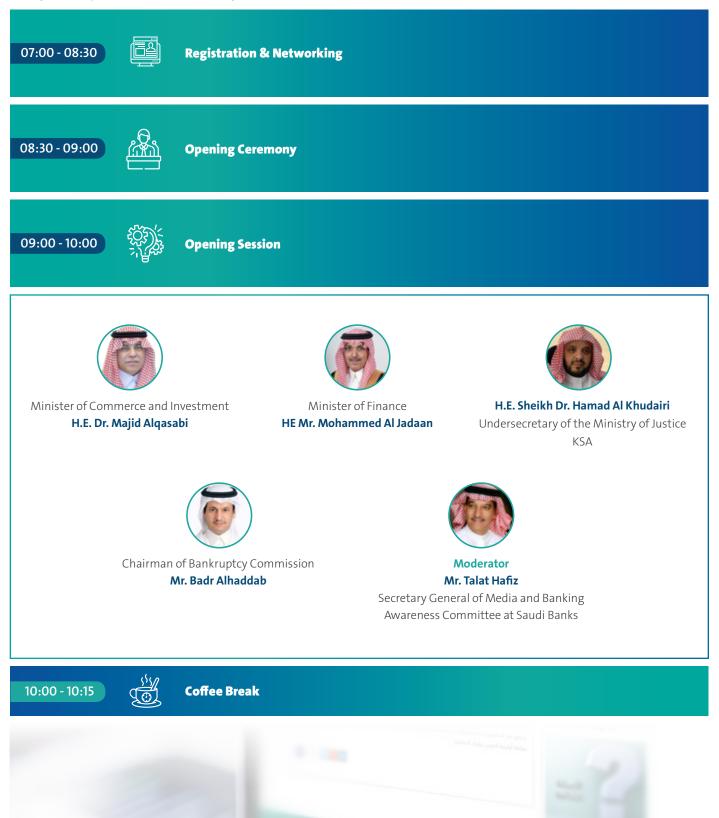
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Conference Days

1st Day Monday 24 Shaban 1440 • 29 April 2019



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10:15 - 12:00



1st Session: **The Economic Impact of Bankruptcy Law**



H.E. Dr. Eiman Almutairi Assisstant Minister at Ministry of Commerce and Investment KSA



Dr. Faisal Alfadel Member of the Shoura Council KSA



Eng. Saleh Alrasheed Governor of Small and Medium Enterprises General Authority KSA



Mr. José Angelo

Principal Legal Officer and Head of Legislative Branch, International Trade Law Division, Office of Legal Affairs, United Nations AU



Dr. Ayedh Alotaibi

Deputy Governor of Investment Climate at the Saudi Arabian General Investment Authority KSA



Mr. Andres Martinez

Senior Financial Sector Specialist World Bank Group USA



Moderator

Mr. Mohammed Alabduljabbar Director General of Legal Affairs at Saudi Arabian Monetary Authority KSA





1st Day Monday 24 Shaban 1440 • 29 April 2019





2nd Session: The Financial Restructuring Procedure



Dr. Fahad Abuhimed Managing Partner at Abuhimed Alsheikh Alhagbani Law Firm (AS&H) KSA



Mr. Marvin Isgur United States Bankruptcy Judge at US Courts USA



Dr. Khalid Almuhanna Member of Faculty at Alimam Muhammad Ibn Saud Islamic University KSA



Mr. Adrian Cohen Partner at Clifford Chance LLP



Mr. Mike Pink

Associate Partner at KPMG LLP UK



Moderator

Mr. Turki Alrowili Communication and Awareness Director and Spokesperson KSA

14:30 - 16:00

Prayer & Networking



2nd WORKSHOP Practical Applications in Financial Restructuring



Prof. Rodrigo Olivares Caminal

Professor in Banking and Financial Law at Queen Mary University of London UK



Mrs. Gabrielle Agnes Ruiz Director in Clifford Chance LLP UK



Mr.Munshi Faiz Director at Perella Weinberg USA



Last Day Tuesday 25 Shaban 1440 • 30 April 2019



Registration & Networking

08:30 - 10:00



3rd Session: **The Judiciary Role in Bankruptcy Cases**



H.E. Sheikh Dr. Hamad Al Khudairi Undersecretary of the Ministry of Justice KSA



Dr. Mustafa Abdul Ghaffar President of the Cairo Court of Appeal Egypt



Sheikh Dr. Ahmed Alabboudi

Judge in the Supreme Court - Commercial Justice -Member of the Courts and Commercial Chambers Committee at Ministry of Justice KSA



USA

Mr. Hon. Brian Tester US Bankruptcy Judge at District of Puerto Rico



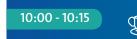
Sheikh Faraj AlDosari

President of the Commercial Court in Riyadh at Ministry of Justice KSA



Moderator Mr. Soltan Aljorais

Secretary General, Saudi Authority for Accredited Valuers KSA









Last Day Tuesday 25 Shaban 1440 • 30 April 2019



4^h Session: **The Liquidation Procedure**



Mr. Majed Alrasheed

Secretary General of the Bankruptcy Committee at Ministry of Commerce and Investment KSA



Mr. Faisal Almansouri

Director of Macroeconomics and Financial Policies Department at Ministry of Finance UAE



KSA

Mr. Nasser Ali Alshaya Director of Legal Affairs at Bankruptcy Committee



Mr. Boon Tan

Official Assignee & Public Trustee at Insolvency & Public Trustee's Office Singapore



Eng. Hassan Ma'ashi

Director of Information Technology Department of the Bankruptcy Committee Saudi Arabia

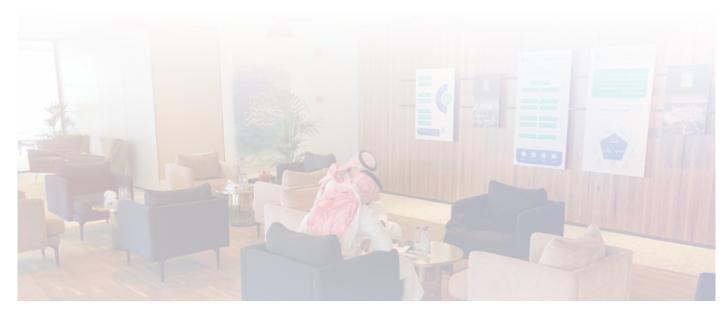


Moderator Mr. Baker Alhaboob

Secretary General of the Saudi Bar Association KSA

12:00 - 13:00







Last Day Tuesday 25 Shaban 1440 • 30 April 2019



5th Session: **The Liquidation Procedure**



Dr. Fahad Almajid Dean of the College of Law at Prince Sultan University KSA



Mr. Maher Alsaeed

Legal Advisor and Bankruptcy Project Manager at Ministry of Commerce and Investment KSA



Mr. Patrick Potter Partner at Pillsbury Winthrop Shaw Pittman LLP USA

Consultant, Saudi Authority for

Eng. Ahmed Sabri

Accredited Valuers

KSA



Moderator

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Mr. Hamzah Alaskar General Secretary at Real Estate Committee Tasfiah KSA

14:30 - 16:00







3rd WORKSHOP Practical Application in Liquidation



Sheikh Ibrahim Almuflih Judge at Commercial Court in Riyadh, KSA



Sheikh Dr.Abdulmohsen Almayouf Judge at the Board of Grievances KSA







Pre-Conference

Sunday - Wednesday 16-19 Shaban 1440 • 21-24 April 2019

08:00 - 16:00

Training Program
The Legal Qualification Program for Bankruptcy Practitioners



Dr. Mustafa Abdul Ghaffar President of the Cairo Court of Appeal Egypt



Sheikh Dr. Ahmed Alabboudi

Judge in the Supreme Court - Commercial Justice -Member of the Courts and Commercial Chambers Committee at Ministry of Justice KSA



Mr. Nasser Ali Alshaya Director of Legal Affairs at Bankruptcy Committee KSA



Mr. Maher Alsaeed

Legal Advisor and Bankruptcy Project Manager at Ministry of Commerce and Investment KSA

Thursday 20 Shaban 1440 • 25 April 2019

09:00 - 14:00

1st WORKSHOP Valuation as an Enabling Tool in the Bankruptcy Law



Eng. Mohammed Alhendi General Manager at Mafaz Arabia Company

Saudi Arabia

